

M**H****T**

SECONDARY ADVISORS

Valued Advisors ■ Investment Bankers ■ Trusted Partners**ABOUT MHT SECONDARY ADVISORS**

MHT Secondary Advisors (MHT SA) is an investment banking firm focused on serving limited partners invested in private equity and other alternative assets. Our experienced team of professionals provides valuation, sell-side and buy-side advisory services for private equity secondary assets.

We are an independent advisory firm without the internal or external pressures of larger, diversified financial institutions that often face conflicting client objectives and near-term earnings pressure. Our focus is to deliver sound, unbiased guidance to our clients in order to achieve both their short and long-term objectives.

We believe in thoroughly understanding your portfolio and objectives and as a consequence, we provide senior-level dedication to limited partners invested in the private equity asset class.

We pride ourselves on creating solutions that maximize for our clients. Our professionals have advised on approximately \$2 billion in fund commitments made up of over 200 fund interests and 100 fund managers. We have experience closing transactions with over 50 buyers and have strong relationships throughout the industry.

MHT SA has extensive General Partner relationships for secondary transfers as well as for primary portfolio investments. Approximately 90% of MHT Partners' traditional investment banking transactions involve private equity partners as either our clients or counterparties. MHT's extensive contacts and institutionalized relationships with the private equity community give us personal access and additional touch points at the General Partner level.



We are committed to developing long-term, trusted client relationships through our hard work, dedication and superior capabilities, and we pride ourselves on creating solutions that maximize value for our clients.

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MHT Secondary Advisors conducts its investment banking activity through MHT Securities, L.P., a member of FINRA/SIPC.