



MHT PARTNERS SELECTED AS FINALIST FOR M&A DEAL OF THE YEAR AWARD

DALLAS, TX, January 25, 2009 – MHT Partners (“MHT”) a middle-market investment banking firm focused on businesses with enterprise values generally ranging from \$30 million to \$300 million, is pleased to announce that the sale of Trinity Consultants to Sentinel Capital Partners has been named a finalist for the “M&A Deal of the Year” in the Dallas Business Journal’s M&A Awards program.

“We are quite appreciative to have worked with Trinity Consultants and Sentinel,” said Mike McGill, MHT Managing Director. “The goal was to maximize proceeds in the sale for the existing founder of the business and find a home for the company that would provide Trinity with additional strategic and financial resources to drive continued success. We were thrilled to attain these critical objectives for our client.”

Founded in 1974, Trinity Consultants is the leading provider of air quality consulting services to large- and medium-sized companies in the United States and in select overseas markets. With more than 20 offices globally, Trinity provides a full range of air quality related services with unique expertise in assisting utilities, manufacturers, and industrial firms prepare, obtain and comply with air quality operating permits.

Sentinel Capital Partners is a private investment firm specializing in recapitalizations, management buyouts and growth equity investments in leading niche manufacturing, services and consumer businesses. The principals of Sentinel manage funds with approximately \$500 million in equity commitments.

About MHT Partners

MHT Partners is a transaction-oriented investment bank that leverages the multidisciplinary experience of its partners to enhance results for its clients. The company delivers the sophistication of a top-tier investment bank with the personal attention and relationship orientation of a middle-market firm. The MHT Partners team has extensive experience overseeing every step of transaction execution, and each of its services (M&A seller advisory, M&A buyer advisory, private placements, strategic advisory) is strengthened by strategic thinking that focuses on maximizing value. MHT Partners conducts its investment banking activity through its wholly owned subsidiary MHT Securities, L.P., a member of FINRA/SIPC.

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