

## MHT PARTNERS ANNOUNCES THE RECAPITALIZATION OF DATASCAN

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DALLAS, TX, December 28, 2010 – MHT proudly announces the recapitalization of Datascan in partnership with Chartwell Investments and Datascan management team. Chartwell also partnered with BIA Digital Partners and MCG Capital Corporation in the recapitalization. MHT Partners was the exclusive advisor to Datascan in this transaction.

Eric Wenick, MHT Partners' Managing Director states, "We are thrilled to have served as Datascan's exclusive advisor in the acquisition by Chartwell. The proceeds will provide capital for investments at every level and department of Datascan's organization which will only benefit their ever-growing retail client base. They were a great team to work with, and we feel good about our collaborative effort in getting this deal done."

Paul Billings, President of Datascan, adds, "We are very pleased with our relationship with MHT Partners. MHT provided Datascan with trusted guidance, effective marketing and thorough analysis throughout the process. Their top-notch advice helped me and my team manage through our first M&A process. They connected us with the perfect partner that will continue to support Datascan's investment plan and growth strategy."

About Chartwell Investments:

Chartwell Investments is a private equity firm that invests in leading middle-market companies with an emphasis on family and entrepreneurially-owned businesses. Chartwell focuses on companies that have outstanding management teams and compelling business models, with a target EBITDA range of \$5 million to \$25 million in manufacturing, distribution and service industries. Transaction types include recapitalizations and control buyouts of family-owned and entrepreneurially managed companies, as well as corporate divestitures.

About Datascan:

Datascan is the world's largest inventory self-scanning company. Datascan provides proactive customer service and a high level of customization at every stage of the process, with training materials designed specifically for your team, software that is customized to meet your business needs, the most technologically advanced fleet of scanning equipment and support that addresses your particular challenges, whatever they are. With highly customizable systems and a history of innovation driven by client requests, Datascan is committed to helping clients take the most accurate and cost-effective inventory. For more information, visit [www.datascan.com](http://www.datascan.com).

About MHT Partners ([www.mhtpartners.com](http://www.mhtpartners.com)):

Founded in 2001 with offices in Dallas, TX and Boston, MA, MHT Partners is a middle market investment bank focused on high-growth companies across a range of dynamic and rapidly evolving industries including tech-enabled services, information, education and consumer products and services. MHT delivers sophisticated execution capabilities to owners of businesses with enterprise values generally ranging from \$30 million to \$300 million. We have a passion for serving dynamic growth companies. For almost a decade, MHT Partners has been driven by our belief that emerging industry leaders deserve a high level of service and strategic counsel early in their development. Well before Wall Street began to grapple with issues of conflict and risk-management, we determined to deliver unbiased execution expertise and unique strategic insight to help our clients achieve transformational M&A and financing transactions in the middle market. MHT Partners conducts its investment banking activities through MHT Securities, L.P., a member of FINRA/SIPC.

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