

**MHT SECURITIES ADVISES EFFICIENT ATTIC SYSTEMS, L.P.
IN ITS SALE TO AMERICAN RESIDENTIAL SERVICES L.L.C.**

DALLAS, TX, October 1, 2009 – MHT Securities is pleased to announce the sale of Efficient Attic Systems, L.P. (“EAS”), to American Residential Services L.L.C. (“ARS”), a portfolio company of CI Capital Partners and Royal Palm Capital Partners. The transaction closed on September 30, 2009. MHT Securities, a wholly owned subsidiary of MHT Partners, acted as the exclusive advisor to EAS.

Based in Dallas, Texas, Efficient Attic Systems, L.P. (“EAS” or the “Company”) markets proven energy efficiency products and installation services directly to the consumer and believes it is the largest and fastest growing business of its kind in the United States. Founded in 2002, the Company sells and installs energy efficiency materials in the residential market, thereby improving a home’s comfort, energy efficiency and overall value. EAS has built a residential services business model that is designed to educate the homeowner through direct marketing, strategic alliances with recognizable brands, and consultative in-home sales. The core products and services offered by EAS, including the installation of insulation, radiant barriers and attic ventilation, are all endorsed by the U.S. Department of Energy (“DOE”).

The sale of EAS to ARS marries the leading provider of in-home energy efficiency retrofit services with ARS’ substantial national footprint and customer base. “EAS is very excited to be partnered with a company with the reputation, market presence and strategic vision of ARS. We believe this acquisition will substantially improve our ability to roll out nationwide and provide more consumers with our energy saving services,” said Bob Deanda, President of EAS.

“We are very excited to have represented EAS in this transaction as we continue to build our environmental, energy efficiency and renewable energy services practice,” commented Eric Wenick, a Director at MHT Partners. “EAS is another client example of MHT’s focus on niche industry leaders with outstanding growth potential,” added Mike McGill, Managing Director.

ARS® and Rescue Rooter® are leading brands of American Residential Services L.L.C. providing customers across the United States an exceptional service experience through professional heating, air conditioning, plumbing and drain cleaning services. With a network of 57 company operated, locally managed service locations spanning 24 states and the District of Columbia, these two brands serve both residential and light commercial customers. Based in Memphis, Tenn., American Residential Services L.L.C. has approximately 3,500 employees.

About MHT Partners

Founded in 2001 and headquartered in Dallas, Texas, MHT is an investment bank focused on providing the highest level of advisory services to middle market companies, private equity fund managers and private equity limited partners. MHT’s staff of professionals has built a track record of providing exceptional transaction execution and a premium level of service to its clients. We are committed to developing long-term, trusted relationships through our hard work, dedication and superior capabilities. MHT offers its services through two business lines: MHT Partners offers M&A advisory, capital raising and strategic advisory services to high-growth middle market companies and MHT Secondary Advisors provides private equity limited partners with buy-side and sell-side advisory services for secondary fund interests and fund valuation services. MHT Partners and MHT Secondary Advisors conduct their investment banking activities through MHT Securities, L.P., a member of FINRA/SIPC.

Please direct any inquiries to the following: Mike McGill at mmcgill@mhtpartners.com or 214-661-1291, Shawn D. Terry at sterry@mhtpartners.com or 214-661-1293, Eric Wenick at ewenick@mhtpartners.com or 214-661-1294. Someone will respond promptly.

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