



MHT SECURITIES ADVISES CENTRAL POWER PRODUCTS, INC. IN ITS SALE TO NORDCO INC., A PORTFOLIO COMPANY OF THE RIVERSIDE COMPANY

DALLAS, TX, April 15, 2008 – MHT Securities is pleased to announce the sale of Central Power Products, Inc. (“Shuttlewagon”) to Nordco Inc. (“Nordco”), a portfolio company of The Riverside Company (“Riverside”). The transaction closed on April 11, 2008. MHT Securities, a wholly owned subsidiary of MHT Partners, acted as the exclusive advisor to Shuttlewagon.

Shuttlewagon, an innovative manufacturer of railcar-movers, is the third add-on to Nordco, a leading designer and provider of new and rebuilt maintenance-of-way equipment, repair parts and services for North American railroads. Based in Grandview, Missouri, Shuttlewagon is one of only three manufacturers of railcar movers in the United States, and is the only one to use rubber tires instead of steel wheels. Rubber tires offer a significant competitive advantage and benefit customers by allowing the railcar mover to pull more railcars than comparably sized movers with steel wheels. This enables customers to move both fully loaded and empty railcars more effectively, and causes less wear and tear than the steel-wheel design.

Shuttlewagon customers include Class I North American railroads as well as several large industrial markets that rely heavily on rail transportation, including agriculture, metals and materials, rail and energy. The company’s broad customer base complements Nordco’s customers and allows for additional cross-selling opportunities. “We are very pleased to welcome Shuttlewagon, a company with a strong reputation and drive for innovation, to Nordco as the newest addition to our company,” said Bruce Boczkiewicz, Nordco’s Chief Executive Officer.

Nordco is the leading manufacturer of railroad maintenance-of-way equipment in North America. Nordco serves the North American freight, transit and passenger railroad markets, for which it provides equipment used to replace ties and rails, surface track and clear right-of-ways. Riverside is the largest global private equity firm focused on the smaller end of the middle market (“SEMM”) and is one of the industry’s most experienced leveraged buyout investors. Riverside specializes in investing in premier SEMM companies (those with enterprise values of up to \$150 million) and partners with strong management teams to build companies through acquisitions and value-added growth.

About MHT Partners

MHT Partners is a middle market-oriented investment bank that leverages its multidisciplinary experience to deliver superior results for its growth-oriented clients. The company delivers the sophistication of a top-tier investment bank with the personal attention and relationship orientation of a middle-market firm. The MHT Partners team has extensive experience overseeing every step of transaction execution, and each of its services (M&A seller advisory, M&A buyer advisory, private placements, strategic advisory) is strengthened by strategic thinking that focuses on maximizing value. MHT Partners conducts its investment banking activity through its wholly owned subsidiary MHT Securities, L.P., a member of FINRA/SIPC.

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