

MHT PARTNERS ANNOUNCES THE ACQUISITION OF TELEPARENT BY EDLINE HOLDINGS, INC.

DALLAS, TX, October 25, 2010 – MHT proudly announces that Edline Holdings, Inc. (“Edline”), a leading provider of Learning Community Management Systems (“LCMS”) to K-12 schools and school districts, has acquired the assets of TeleParent Educational Systems, LLC (“TeleParent”), a growing provider of mass notification solutions to K-12 schools and districts. Edline’s LCMS solutions help schools improve student performance by harnessing the power of parental involvement, supporting teachers, and engaging the learning community. Edline’s product portfolio includes: web hosting, content management, information portals, and tools for classroom management, gradebook, mass notification, analytics, virtual storage and related technologies — all of which can be deployed individually or together as part of an integrated and comprehensive LCMS. Edline believes that robust notification services are a critical component of any comprehensive K-12 communication solution, making TeleParent a natural complement to Edline’s existing product offering.

TeleParent’s hosted solutions enable K-12 schools to reliably and quickly communicate with parents, students and teachers through easy-to-use, web-based software. Schools, administrators and teachers utilize TeleParent to deliver emergency, attendance and other critical information to students, parents and other community constituents via telephone, email and/or text message in over 20 languages. In addition to its critical notification offering, TeleParent is also well known for its unique and powerful classroom solution for teachers, which allows them to send prompt corrective or reinforcing messages to parents. Due to its broader solution and competitive pricing, TeleParent has been able to routinely win competitive bid situations, often displacing incumbent providers with competitive service offerings.

Shawn D. Terry, MHT Partners’ Managing Director states, “We are thrilled to have served as Edline’s exclusive advisor in adding TeleParent’s unique and highly complementary services to Edline’s K-12 LCMS solution set. MHT has thoroughly enjoyed its extensive relationship with Edline and its management team and is proud of the work and accomplishments of our teams to date. Edline is a leader in the education industry, and we’re proud to have played a role in the growth of such a dynamic company.” About Edline

Edline provides the leading SaaS, online communication platform to the K-12 education market. The Company’s Learning Community Management System (“LCMS”) helps schools increase communication with their constituent families, improve school-wide academic performance and lower operating costs through the reduction of paper, printing and related expenses. The Company provides schools with a comprehensive online communication environment, teachers with a full-featured, web-based suite of classroom management applications, and parents with online access to information that enables them to become meaningfully engaged in the success of their children at school. For more information, please visit www.edline.com.

About MHT Partners (www.mhtpartners.com)

Founded in 2001 with offices in Dallas, Texas and Boston, Massachusetts, MHT is an investment bank focused on providing the highest level of advisory services to growth-oriented middle market companies, private equity fund managers and private equity limited partners. MHT’s staff of professionals has built a track record of providing exceptional transaction execution and a premium level of service to its clients. We are committed to developing long-term, trusted relationships through our hard work, dedication and superior capabilities. MHT offers its services through two business lines: MHT Partners offers M&A advisory, capital raising and strategic advisory services to high-growth middle market companies and MHT Secondary Advisors provides private equity limited partners with buy-side and sell-side advisory services for secondary fund interests and fund valuation services. MHT Partners and MHT Secondary Advisors conduct their investment banking activities through MHT Securities, L.P., a member of the FINRA/SIPC.

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