

Upstrēm Has Been Recapitalized By Corbel Capital Partners

MHT PARTNERS – THE PREEMINENT ADVISOR TO INNOVATIVE, NICHE MARKET LEADERS



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MHT Partners is proud to announce that Upstrēm, Inc. (“Upstrēm”), a technology-enabled liquidator of post-retail soft goods, has been recapitalized by Corbel Capital Partners (“Corbel”), a Los Angeles-based structured debt and equity fund. MHT Partners served as exclusive advisor to Upstrēm in this transaction.

Jake Risman, Co-founder of Upstrēm, states “Given our recent entry into apparel, resulting in rapid growth for our company, we were seeking a value-added capital partner to fuel continued expansion. Corbel was able to provide that value-added partnership and financing solution, with a significant amount of proceeds structured as growth capital for inventory purchases. MHT Partners did an outstanding job during this process, resulting in finding the perfect partner for us.”

Pat Crocker, Co-founder and Managing Director of MHT Partners, states “The Upstrēm management team has been able to successfully crack the code as a re-commerce player, leveraging technology and a super talented e-commerce team. We are very proud of our work and are very pleased with the outcome for this outstanding team.”

Mike McGill, Co-founder and Managing Director of MHT Partners, adds “We are honored to have worked with Jake and his team and look forward to their continued success.”

About MHT Partners

MHT Partners is a national middle market investment bank focused on representing innovative leaders in growth markets. The team at MHT Partners assists clients with seller advisory, acquisition advisory, corporate finance and strategic advisory assignments across a range of dynamic and growing industry verticals: business & information services; education; healthcare services and consumer growth. For more information, please visit www.mhtpartners.com.

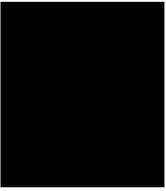
About Upstrēm, Inc.

Headquartered in San Diego, CA with principal operations in Louisville, KY, Upstrēm is a technology-enabled liquidator of post-retail soft goods currently focused on footwear and apparel. Upstrēm has developed technology to maximize the speed and efficiency of processing excess goods from liquidation partners and operates across multiple marketplaces worldwide. For more information, please visit www.upstrem.com.

About Corbel Capital Partners

Corbel Capital Partners is a Los Angeles-based structured debt and equity fund and manages approximately \$450 million in assets. Corbel generally makes non-control investments in the form of creatively tailored structured debt or equity securities in profitable, lower middle-market businesses. Capital can be used to facilitate growth, buyout a minority partner, consummate a strategic acquisition, provide existing owners with limited near-term liquidity, or creatively finance and support independent sponsor buyouts. For more information on Corbel, please visit www.corbelcap.com.





The MHT Partners team was led by [Patrick Crocker](#) and [Mike McGill](#).